Enhanced Competency Framework (ECF) on
Fintech (Professional Level)
Training and Examination Schedule 2024

Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(M)[1], CPFinT(S-AIBD)[2], CPFinT(S-DLT)[3], CPFinT(S-OBAPI)[4], CPFinT(S-RT))[5].

   For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

   [1] Recognised under the QF at Level 6, QR Registration No.: 22/000867/L6), Validity Period from 01/11/2022 to 31/07/2025.
   [2] Recognised under the QF at Level 6, QR Registration No.: 22/000868/L6), Validity Period from 01/11/2022 to 31/07/2025.
   [3] Recognised under the QF at Level 6, QR Registration No.: 22/000869/L6), Validity Period from 01/11/2022 to 31/07/2025.
   [4] Recognised under the QF at Level 6, QR Registration No.: 22/000870/L6), Validity Period from 01/11/2022 to 31/07/2025.
   [5] Recognised under the QF at Level 6, QR Registration No.: 22/000871/L6), Validity Period from 01/11/2022 to 31/07/2025.

ECF-Fintech Professional Level Reference Table

Management Track - Certified Fintech Professional (Management)	:	Module 5 + Module 9 + Module 10
Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	:	Module 5 + Module 6
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	:	Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	:	Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	:	Module 5 + Module 11

Training: 2024

CPD - HKIB CPD[1]   CPT - SFC CPT

#Learners can enrol in modules available in different cohorts

Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,5] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP230101	Completed in 2023	English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Artificial Intelligence and Big Data (30 credits)	Module 6	HEFT06P23051	Completed in 2023	English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Distributed Ledger Technology (30 credits)	Module 7	HEFT07P23111	Completed in 2023	English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Open Banking and Application Programming Interface (30 credits)	Module 8	HEFT08P24021	27 Feb 2024 (Tue) 19:00 – 22:00 5 Mar 2024 (Tue) 19:00 – 22:00 12 Mar 2024 (Tue) 19:00 – 22:00 19 Mar 2024 (Tue) 19:00 – 22:00 9 Apr 2024 (Tue) 19:00 – 22:00 23 Apr 2024 (Tue) 19:00 – 22:00 29 Apr 2024 (Mon) 19:00 – 22:00	English (supplemented with English materials)	CLOSED		HKIB
NEW Business Strategy and Marketing (30 credits)	Module 9	HEFT09P24101	5 Oct 2024 (Sat) 10:00 – 13:00 5 Oct 2024 (Sat) 14:30 – 17:30 12 Oct 2024 (Sat) 10:00 – 13:00 12 Oct 2024 (Sat) 14:30 – 17:30 19 Oct 2024 (Sat) 10:00 – 13:00 19 Oct 2024 (Sat) 14:30 – 17:30 26 Oct 2024 (Sat) 10:00 – 13:00	English (supplemented with English materials)	23 Sep 2024 (Mon)	11,500	HKUST (Clear Water Bay
Fintech Product Management (30 credits)	Module 10	HEFT10P24021	Completed in 2024	English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Regtech (30 credits)	Module 11	TBC	TBC	English (supplemented with English materials)	TBC	11,500	HKIB

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST[4].

Cohort 2

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,5] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	**Module 5**	HEFT05P23091	**Completed in 2023**	English (supplemented with English materials)	**CLOSED**		HKIB
Artificial Intelligence and Big Data (30 credits)	**Module 6**	HEFT06P23071	**Completed in 2023**	English (supplemented with English materials)	**CLOSED**		HKIB
NEW **Distributed Ledger Technology (30 credits)**	**Module 7**	HEFT07P24091	12 Sep 2024 (Thu) 19:00 – 22:00 **VAT** 21 Sep 2024 (Sat) 09:30 – 12:30 **LIVE** 21 Sep 2024 (Sat) 14:00 – 17:00 **LIVE** 26 Sep 2024 (Thu) 19:00 – 22:00 **VAT** 3 Oct 2024 (Thu) 19:00 – 22:00 **VAT** 10 Oct 2024 (Thu) 19:00 – 22:00 **VAT** 17 Oct 2024 (Thu) 19:00 – 22:00 **VAT**	English (supplemented with English materials)	29 Aug 2024 (Thu)	11,500	**VAT** session at **HKIB** **LIVE** session at **HKUST**
Open Banking and Application Programming Interface (30 credits)	**Module 8**	TBC	TBC	English (supplemented with English materials)	TBC	11,500	TBC
Business Strategy and Marketing (30 credits)	**Module 9**	TBC	TBC	English (supplemented with English materials)	TBC	11,500	TBC
Fintech Product Management (30 credits)	**Module 10**	TBC	TBC	English (supplemented with English materials)	TBC	11,500	TBC
Regtech (30 credits)	**Module 11**	TBC	TBC	English (supplemented with English materials)	TBC	11,500	TBC

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST[4].

Cohort 3

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,5] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	**Module 5**	HEFT05P24041	13 Apr 2024 (Sat) 10:00 – 13:00 20 Apr 2024 (Sat) 10:00 – 13:00 27 Apr 2024 (Sat) 10:00 – 13:00 4 May 2024 (Sat) 10:00 – 13:00 11 May 2024 (Sat) 10:00 – 13:00 18 May 2024 (Sat) 10:00 – 13:00 25 May 2024 (Sat) 10:00 – 13:00	English (supplemented with English materials)	**CLOSED**		HKIB
Artificial Intelligence and Big Data (30 credits)	**Module 6**	HEFT06P24061	4 Jun 2024 (Tue) 19:00 – 22:00 **LIVE** 11 Jun 2024 (Tue) 19:00 – 22:00 **VAT** 18 Jun 2024 (Tue) 19:00 – 22:00 **VAT** 25 Jun 2024 (Tue) 19:00 – 22:00 **VAT** 2 Jul 2024 (Tue) 19:00 – 22:00 **VAT** 9 Jul 2024 (Tue) 19:00 – 22:00 **LIVE** 16 Jul 2024 (Tue) 19:00 – 22:00 **VAT**	English (supplemented with English materials)	21 May 2024 (Tue)	11,500	HKIB

Cohort 4

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,5]	Venue
NEW **Regulatory Trends and Data Ethics (30 credits)**	**Module 5**	HEFT05P24101	*Updated* 15 Oct 2024 (Tue) 19:00 – 22:00 **VAT** 22 Oct 2024 (Tue) 19:00 – 22:00 **VAT** 2 Nov 2024 (Sat) 10:00 – 13:00 **LIVE** 5 Nov 2024 (Tue) 19:00 – 22:00 **VAT** 12 Nov 2024 (Tue) 19:00 – 22:00 **VAT** 19 Nov 2024 (Tue) 19:00 – 22:00 **VAT** 30 Nov 2024 (Sat) 10:00 – 13:00 **LIVE**	English (supplemented with English materials)	26 Sep 2024 (Thu)	11,500	HKIB

ECF-Fintech Professional Level Reference Table		
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Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	:	Module 5 + Module 6
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	:	Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	:	Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	:	Module 5 + Module 11

In general, the candidates need around 3 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	EXAM-2022-10395 **REMOTE EXAM**	6 Aug 2024 (Tue) 19:00 – 22:00	English	5 Jul 2024 (Fri)	2,300	TBC
Regulatory Trends and Data Ethics (30 credits)	Module 5	EXAM-2022-10423 **REMOTE EXAM**	9 Jan 2025 (Thu) 19:00 – 22:00	English	9 Dec 2024 (Mon)	2,500	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)	Venue
Artificial Intelligence and Big Data (30 credits)	Module 6	EXAM-2022-10396 **REMOTE EXAM**	10 Sep 2024 (Tue) 19:00 – 22:00	English	9 Aug 2024 (Fri)	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)	Venue
Distributed Ledger Technology (30 credits)	Module 7	EXAM-2022-10424 **REMOTE EXAM**	5 Dec 2024 (Thu) 19:00 – 22:00	English	5 Nov 2024 (Tue)	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)	Venue
Open Banking and Application Programming Interface (30 credits)	Module 8	EXAM-2022-10375 **REMOTE EXAM**	4 Jul 2024 (Thu) 19:00 – 22:00	English	4 Jun 2024 (Tue)	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)	Venue
Business Strategy and Marketing (30 credits)	Module 9	EXAM-2022-10425 **REMOTE EXAM**	**Updated** 14 Jan 2025 (Thu) 19:00 – 22:00	English	16 Dec 2024 (Mon)	2,500	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)	Venue
Fintech Product Management (30 credits)	Module 10	EXAM-2022-10397 **REMOTE EXAM**	20 Jun 2024 (Thu) 19:00 – 22:00	English	20 May 2024 (Mon)	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)	Venue
Regtech (30 credits)	Module 11	EXAM-2022-10426 **REMOTE EXAM**	3 Apr 2025 (Thu) 19:00 – 22:00	English	3 Mar 2025 (Mon)	2,500	TBC

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme / Module Outline	:	Please refer to programme brochure and handbook for details.
Enrolment	:	Applicants can submit via the electronic application form in HKIB webpage.

Notes:

Note	Category	Details
1	**CPD**	By attending the above training, Professional Qualification holders of CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
2	**Late Application**	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
3	**Training Material**	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings (if any). For details, please refer to the essential reading list in the Programme Handbook under each module.
4	**Delivery Mode**	All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST.
5	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.
	Others	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.

For General Enquiries / Feedback:

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